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# Overview

### Multiprocessor OS (Background and Review)

- How does it work? (Background)
- Scalability (Review)

### **Multiprocessor Hardware**

- Contemporary systems (Intel, AMD, ARM, Oracle/Sun)
- Experimental (Intel, MS, Polaris)

### **OS** Design for Multiprocessors

- Guidelines
- Design approaches
  - Divide and Conquer (Disco, Tesselation)
  - Reduce Sharing (K42, Corey, Linux, FlexSC, scalable commutativity)
  - No Sharing (Barrelfish, fos)
  - Deal with Heterogeneity (de facto OS)



# Summary

#### Scalability

- 100+ cores
- Amdahl's law really kicks in

#### Heterogeneity

- Heterogeneous cores, memory, etc.
- Properties of similar systems may vary wildly (e.g. interconnect topology and latencies between different AMD platforms)

#### NUMA

Also variable latencies due to topology and cache coherence

#### Cache coherence may not be possible

- Can't use it for locking
- Shared data structures require explicit work

#### Computer is a distributed system

- Message passing
- Consistency and Synchronisation
- Fault tolerance



# OS DESIGN for Multiprocessors



# **Optimisation for Scalability**

### Reduce amount of code in critical sections

- Increases concurrency
- Fine grained locking
  - Lock data not code (big kernel lock vs fine-grained locking)
  - Tradeoff: more concurrency but more locking (and locking causes serialisation)
- Lock free data structures

### Avoid expensive memory access

- Avoid uncached memory
- Access cheap (close) memory



# **Optimisation for Scalability**

### Reduce false sharing

Pad data structures to cache lines

### Reduce cache line bouncing

- Reduce sharing
- E.g: MCS locks use local data

### Reduce cache misses

- Affinity scheduling: run process on the core where it last ran.
- Avoid cache pollution
  - Don't evict all application cache when OS runs
  - Don't evict all OS cache when app runs



# OS Design Guidelines for Modern (and future) Multiprocessors

Avoid shared data

Performance issues arise less from lock contention than from data locality

#### **Explicit communication**

- Regain control over communication costs (and predictability)
  - Cache coherence is expensive, and opaque
- Sometimes it's the only option

#### Tradeoff: parallelism vs synchronisation

- Synchronisation introduces serialisation
- Make concurrent threads independent: reduce critical sections & cache misses
- Aim for: embarrassingly parallel

#### Allocate for locality

• E.g. provide memory local to a core

#### Schedule for locality

- With cached data
- With local memory

#### Tradeoff: uniprocessor performance vs scalability



# Design approaches

#### Divide and conquer

- Divide multiprocessor into smaller bits, use them as normal
- Using virtualisation
- Using exokernel

#### **Reduced sharing**

- Brute force & Heroic Effort
  - Find problems in existing OS and fix them
  - E.g Linux rearchitecting: BKL -> fine grained locking
- By design
  - Avoid shared data as much as possible

#### No sharing

- Computer is a distributed system
  - Do extra work to share!

#### Accept heterogeneity

• Model whole (heterogeneous) system



# **Divide and Conquer**

#### Disco

• Scalability is too hard!

#### Context:

- ca. 1995, large ccNUMA multiprocessors appearing
- Scaling OSes requires extensive modifications

#### Idea:

- Implement a scalable VMM
- Run multiple OS instances

#### VMM has most of the features of a scalable OS:

- NUMA aware allocator
- Page replication, remapping, etc.

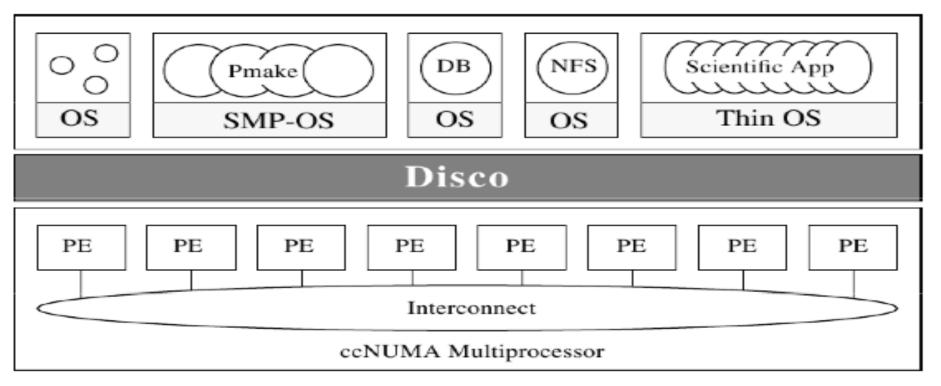
#### VMM substantially simpler/cheaper to implement

#### Modern incarnations of this

- Virtual servers (Amazon, etc.)
- Research (Cerberus)



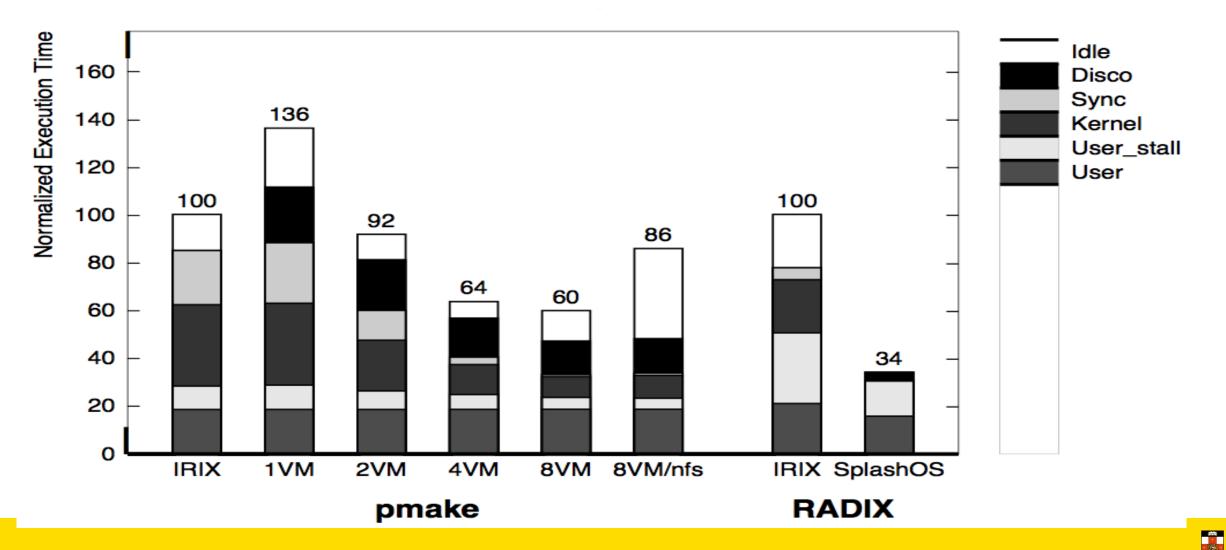
### **Disco Architecture**



[Bugnion et al., 1997]



## **Disco Performance**



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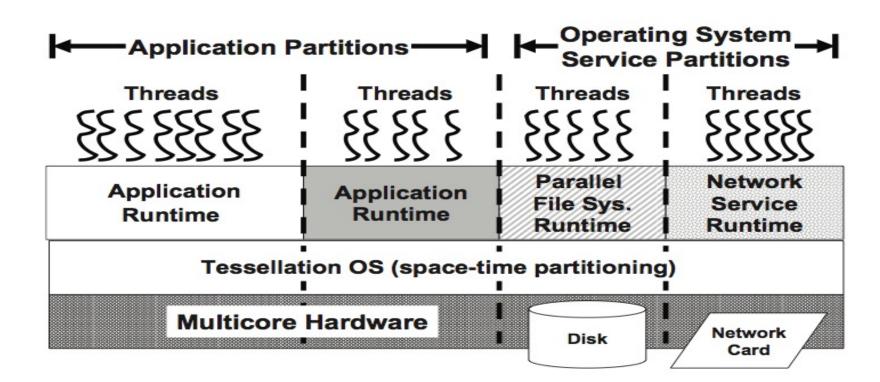
# **Space-Time Partitioning**

#### Tessellation

- Space-Time partitioning
- 2-level scheduling

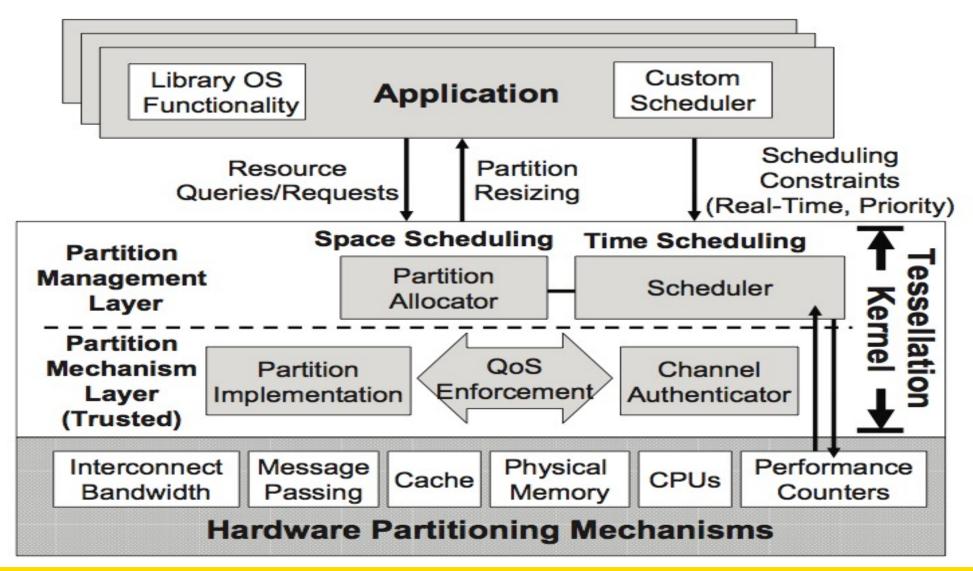
### Context:

- 2009-... highly parallel multicore systems
- Berkeley Par Lab





## Tessellation





# **Co-kernels**

### Fukaga and McKernel

• Specialised kernel for HPC

### Context

- 2020 exascale supercomputer
- Fukaga: world's fastest supercomputer 2020

### ARM-based supercomputer

- Fujitsu A64FX, 48 core per processor, for supercomputer applications
- 158,976 A64FX CPUs, TofuD interconnect

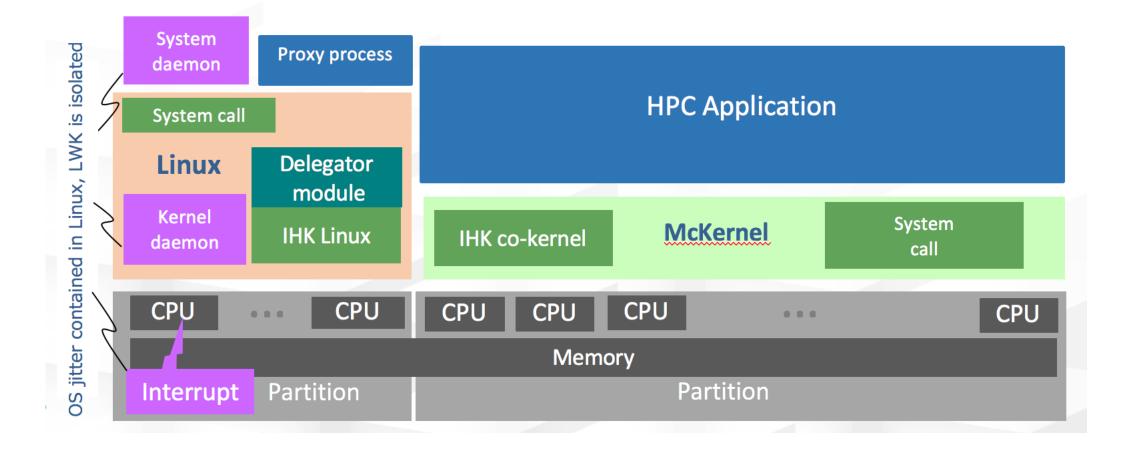
### IHK/McKernel

- Lightweight multi-kernel OS. Linux + McKernel on Interface for Heterogeneous Kernels (IHK)
- McKernel: small, lightweight, for HPC, Linux ABI compatible, offloads to Linux kernels
- IHK: partitions resources (cores, memory), inter-kernel messaging





# IHK/McKernel





# **Reduce Sharing**

#### K42

Context:

- 1997-2006: OS for ccNUMA systems
- IBM, U Toronto (Tornado, Hurricane)

#### Goals:

- High locality
- Scalability

#### **Object Oriented**

• Fine grained objects

#### Clustered (Distributed) Objects

• Data locality

#### Deferred deletion (RCU)

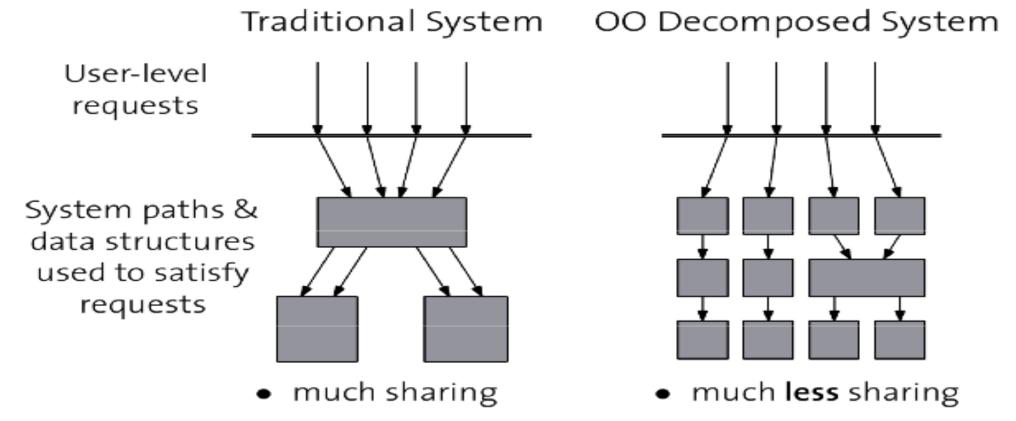
Avoid locking

#### NUMA aware memory allocator

Memory locality



# K42: Fine-grained objects



better performance

#### [Appavoo, 2005]



# K42: Clustered objects

Globally valid object reference Resolves to

• Processor local representative

Sharing, locking strategy local to each object

### Transparency

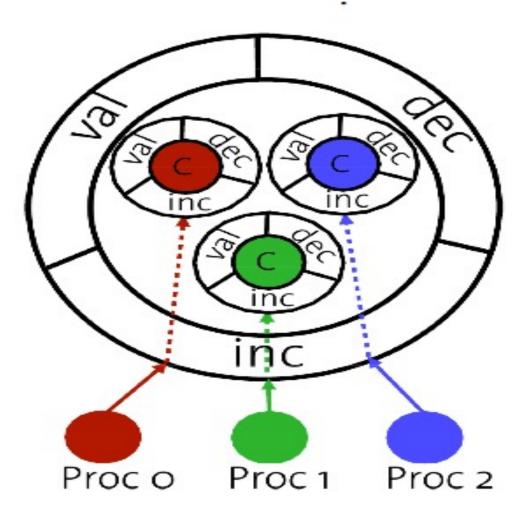
- Eases complexity
- Controlled introduction of locality

### Shared counter:

- inc, dec: local access
- val: communication

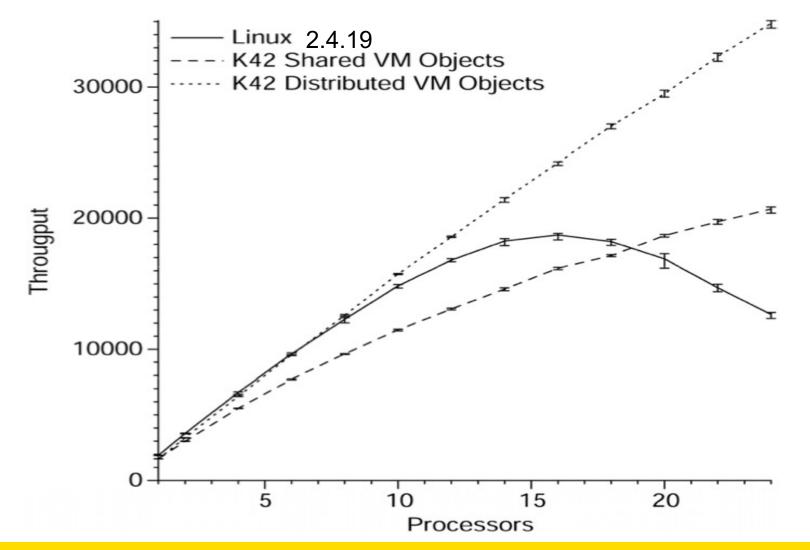
### Fast path:

Access mostly local structures





## K42 Performance





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# Corey

#### Context

• 2008, high-end multicore servers, MIT

#### Goals:

Application control of OS sharing

### OS

- Exokernel-like, higher-level services as libraries
- By default only single core access to OS data structures
- Calls to control how data structures are shared

#### Address Ranges

Control private per core and shared address spaces

#### **Kernel Cores**

• Dedicate cores to run specific kernel functions

#### Shares

• Lookup tables for kernel objects allow control over which object identifiers are visible to other cores.



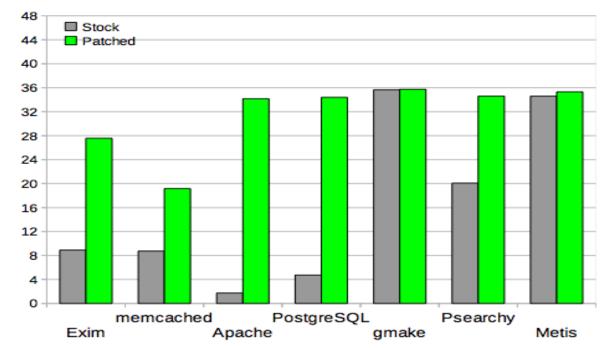
# Linux Brute Force Scalability

### Context

• 2010, high-end multicore servers, MIT

### Goals:

- Scaling commodity OS
- Linux scalability
  - 2010 scale Linux (to 48 cores)



Y-axis: (throughput with 48 cores) / (throughput with one core)





# Linux Brute Force Scalability

Apply lessons from parallel computing and past research

- sloppy counters,
- per-core data structs,
- fine-grained lock, lock free,
- cache lines
- 3002 lines of code changed

	memcachec	Apache	Exim	PostgreSQI	gmake	Psearchy	Metis
Mount tables		X	Х				
Open file table		Х	Х				
Sloppy counters	Х	X	X				
inode allocation	X	X					
Lock-free dentry lookup		X	X				
Super pages							X
DMA buffer allocation	Х	Х					
Network stack false sharing	X	X		X			
Parallel accept		X					
Application modifications				X		X	X

#### Conclusion:

• no scalability reason to give up on traditional operating system organizations just yet.

# Scalability of the API

### Context

• 2013, previous multicore projects at MIT

### Goals

• How to know if a system is really scalable?

### Workload-based evaluation

- Run workload, plot scalability, fix problems
- Did we miss any non-scalable workload?
- Did we find all bottlenecks?

# Is there something fundamental that makes a system non-scalable?

• The interface might be a fundamental bottleneck



# Scalable Commutativity Rule

The Rule

• Whenever interface operations commute, they can be implemented in a way that scales.

Commutative operations:

- Cannot distinguish order of operations from results
- Example:
  - Creat:
    - Requires that lowest available FD be returned
    - Not commutative: can tell which one was run first

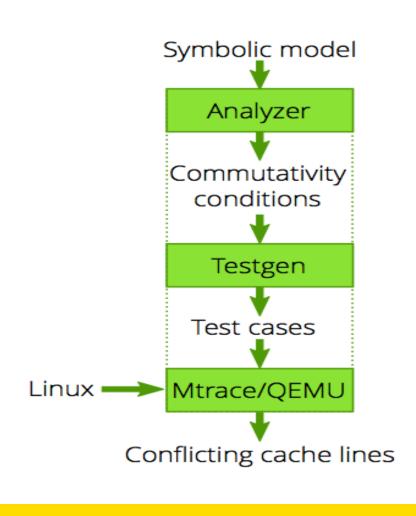
Why are commutative operations scalable?

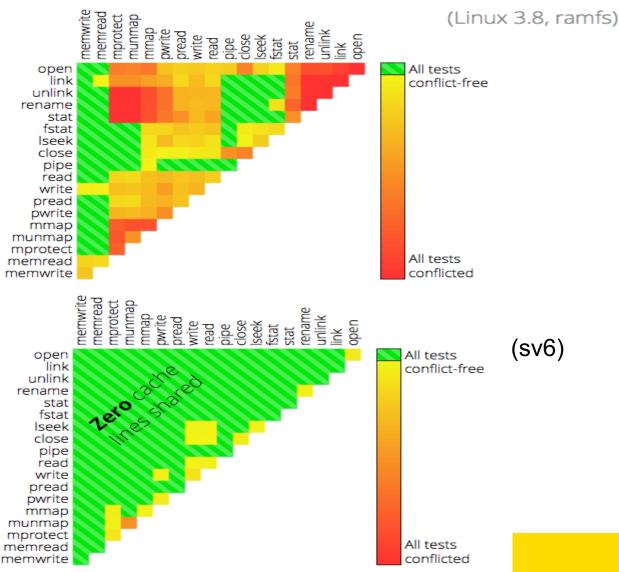
- results independent of order  $\Rightarrow$  communication is unnecessary
- without communication, no conflicts

Informs software design process

- Design: design guideline for scalable interfaces
- Implementation: clear target
- Test: workload-independent testing

## Commuter: An Automated Scalability Testing Tool





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# FlexSC

### Context:

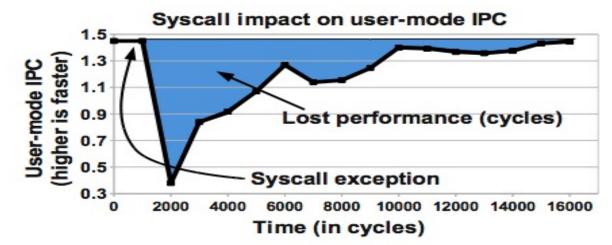
- 2010, commodity multicores
- U Toronto

### Goal:

Reduce context switch overhead of system

### Syscall context switch:

- Usual mode switch overhead
- But: cache and TLB pollution!



Syscall	Instructions	Cycles	IPC	i-cache	d-cache	L2	L3	d-TLB
stat	4972	13585	0.37	32	186	660	2559	21
pread	3739	12300	0.30	32	294	679	2160	20
pwrite	5689	31285	0.18	50	373	985	3160	44
open+close	6631	19162	0.34	47	240	900	3534	28
mmap+munmap	8977	19079	0.47	41	233	869	3913	7
open+write+close	9921	32815	0.30	78	481	1462	5105	49

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FlexSC: Flexible System Call Scheduling with Exception-Less System Calls [Soares and Stumm., 2010]



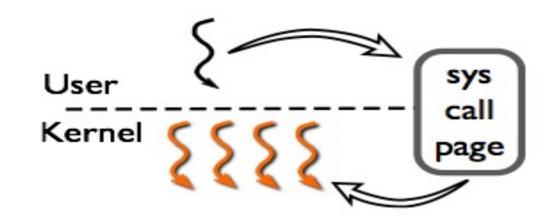
# FlexSC

#### Asynchronous system calls

- Batch system calls
- Run them on dedicated cores

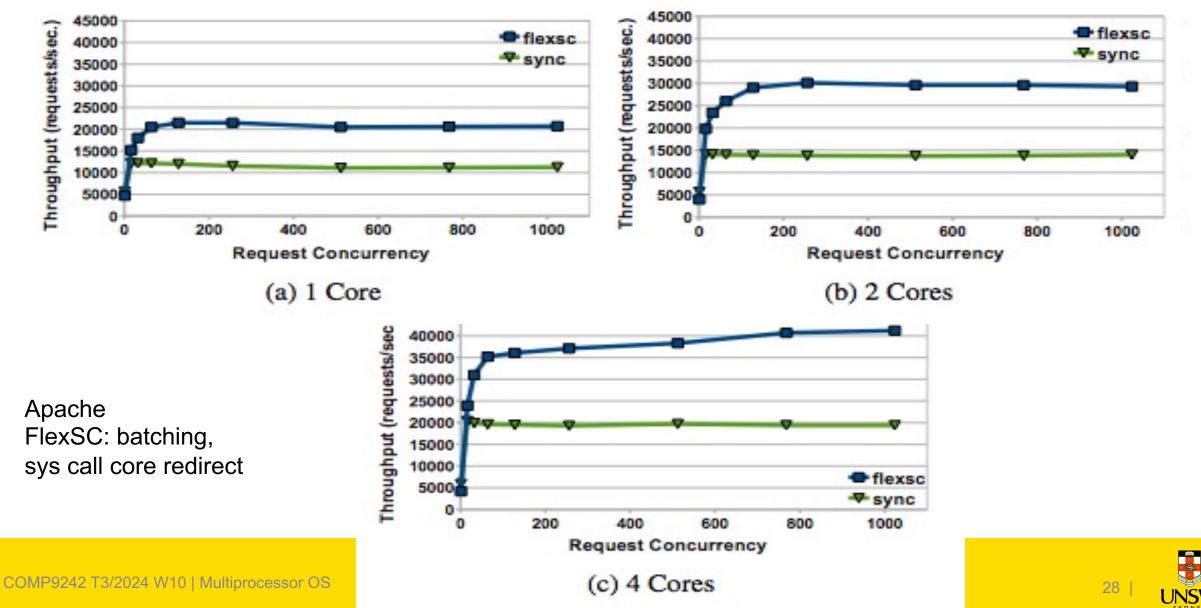
### FlexSC-Threads

- M on N
- M >> N





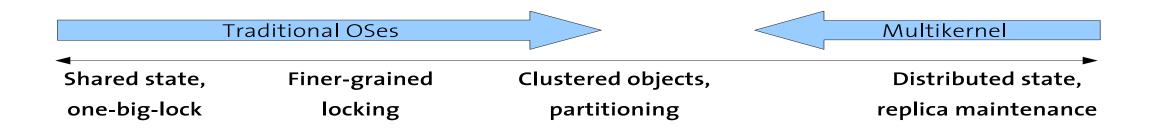
### FlexSC Results



# No sharing

### Multikernel

- Barrelfish
- fos: factored operating system





# Barrelfish

#### Context:

- 2007 large multicore machines appearing
- 100s of cores on the horizon
- NUMA (cc and non-cc)
- ETH Zurich and Microsoft

#### Goals:

- Scale to many cores
- Support and manage heterogeneous hardware

#### Approach:

• Structure OS as distributed system

#### Design principles:

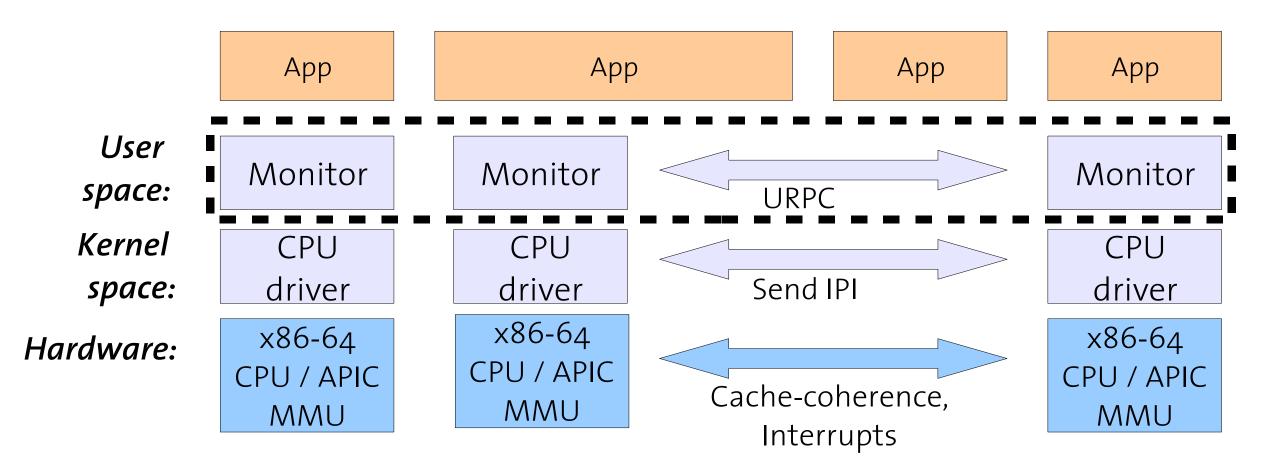
- Interprocessor communication is explicit
- OS structure hardware neutral
- State is replicated

#### Microkernel

• Similar to seL4: capabilities



## Barrelfish



# **Barrelfish: Replication**

Kernel + Monitor:

• Only memory shared for message channels

Monitor:

Collectively coordinate system-wide state

### System-wide state:

- Memory allocation tables
- Address space mappings
- Capability lists

#### What state is replicated in Barrelfish

Capability lists

### **Consistency and Coordination**

- Retype: two-phase commit to globally execute operation in order
- Page (re/un)mapping: one-phase commit to synchronise TLBs



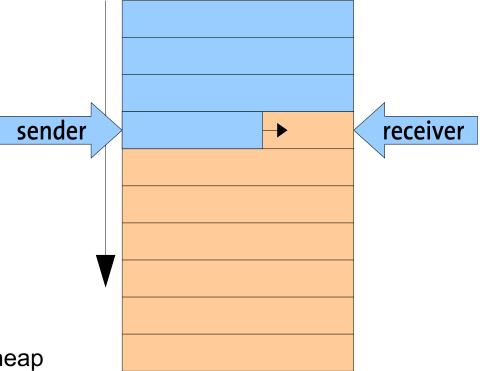
# **Barrelfish: Communication**

### Different mechanisms:

- Intra-core
  - Kernel endpoints
- Inter-core
  - URPC

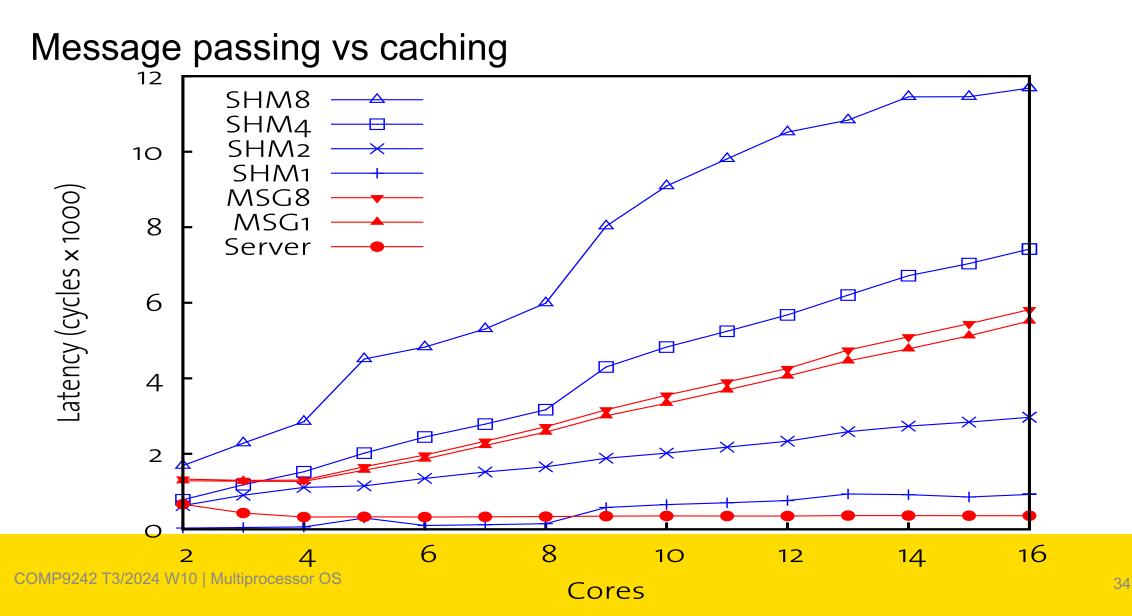
### URPC

- Uses cache coherence + polling
- Shared bufffer
  - Sender writes a cache line
  - Receiver polls on cache line
  - (last word so no part message)
- Polling?
  - · Cache only changes when sender writes, so poll is cheap
  - Switch to block and IPI if wait is too long.



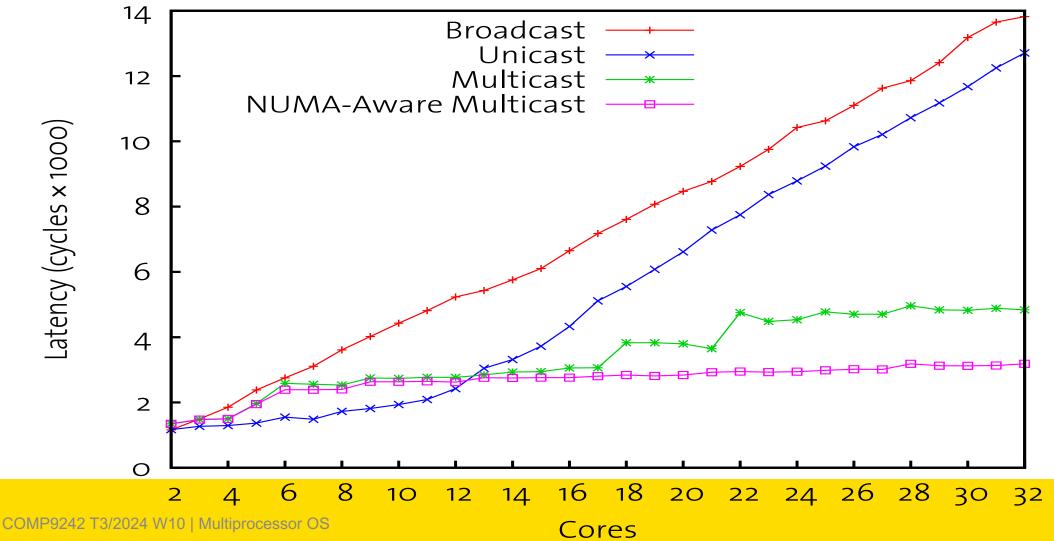


# **Barrelfish: Results**



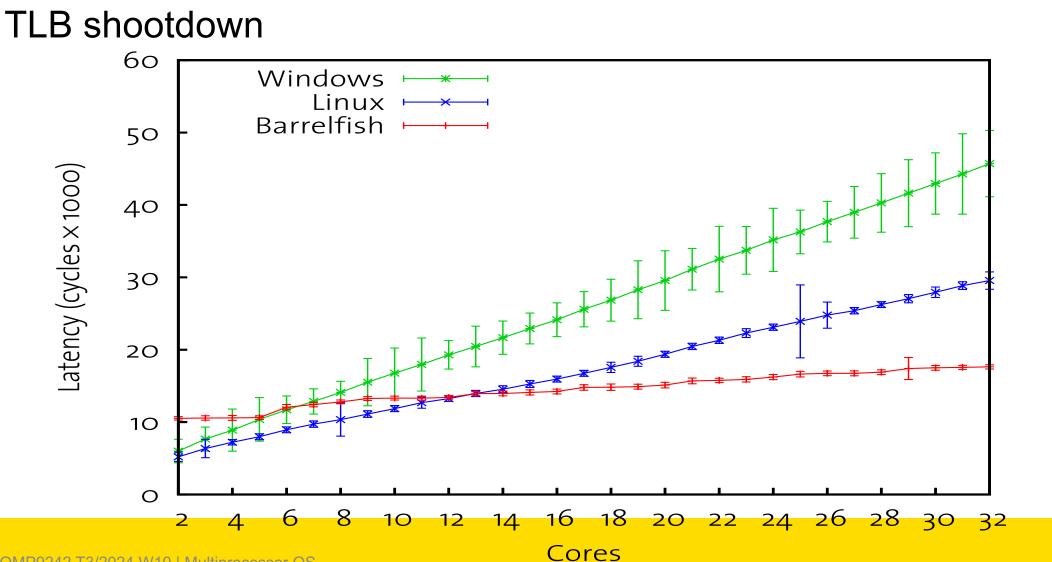
# **Barrelfish: Results**

### **Broadcast vs Multicast**



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# **Barrelfish: Results**





## seL4: verifying multicore OS

#### Context:

- 2013 2024+ verified SMP microkernel
- Embedded/ARM multicore systems
- UNSW/TS (+ Kry10, Proofcraft)

### Goals:

• Verified multicore kernel

### Approach

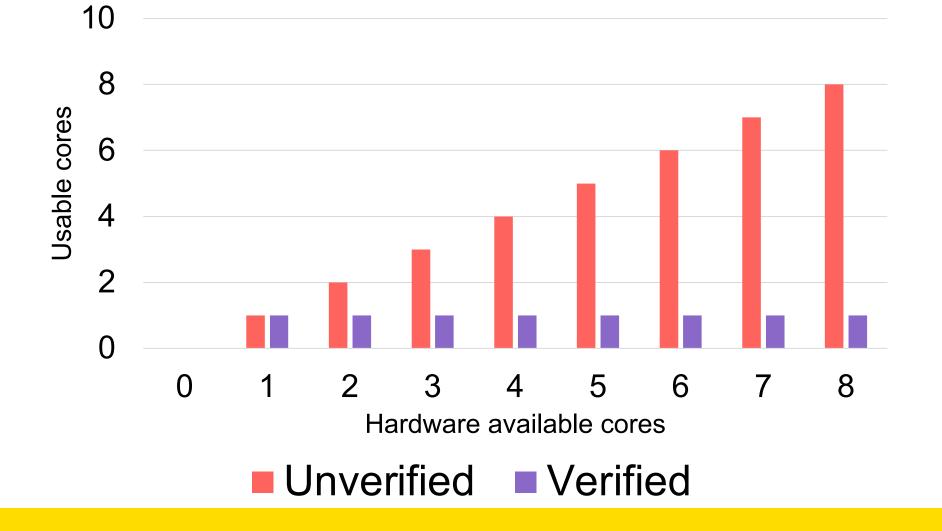
• Biglock SMP vs multikernel

### **Design Principles**

• Divide and Conquer

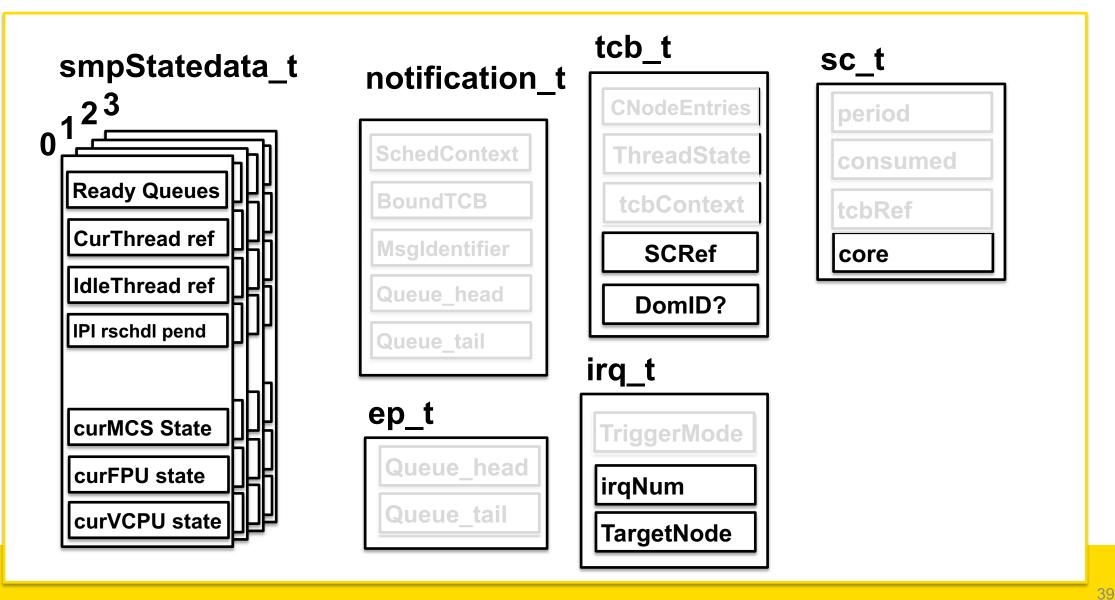


### Usable CPU count by kernel configuration





### seL4 SMP kernel (Big lock)





## seL4 SMP Kernel (Big Lock)

SMP kernel has shared state

• Concurrency in the kernel

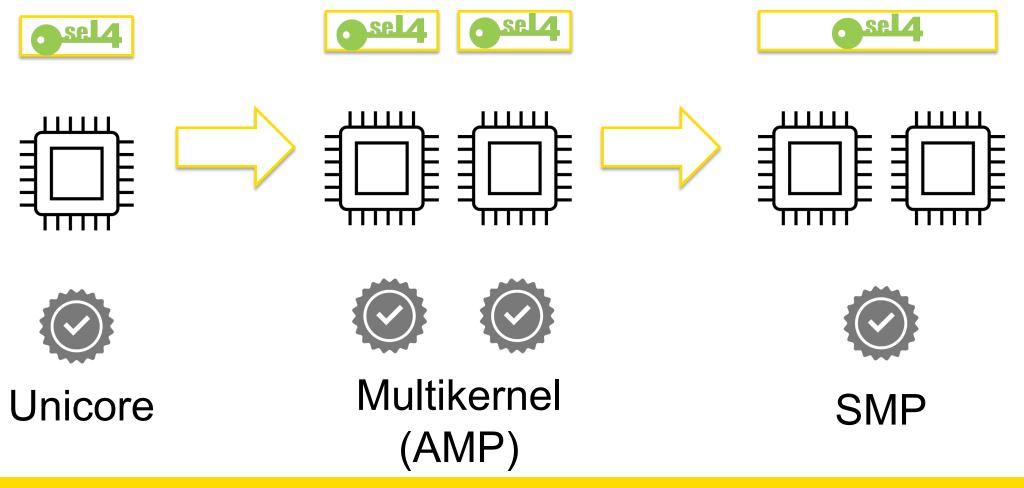
Big kernel lock:

- Simplifies verification, but not by a lot initially
- Adds locking overhead to all kernel operations

Non-negligible code changes for implementing SMP design



## (Re)Introducing: Partitioned multikernel



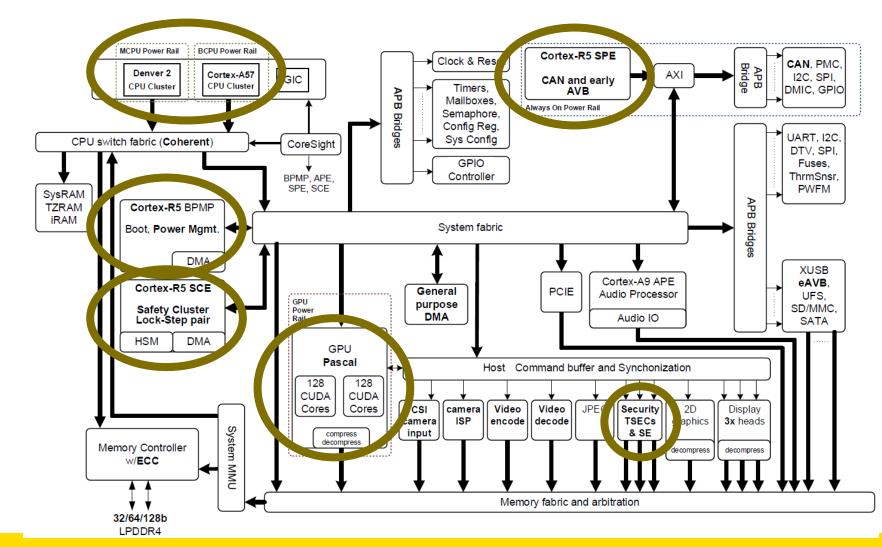


### What are the trade-offs?

	Multikernel	SMP
Kernel State	Partitioned	Shared
Concurrency in Kernel	No - better verification	Yes - hard to verify
Cross-core communications	Implemented at userlevel	Implemented by kernel



### **Dealing with Heterogeneity**





## De Facto OS and Kirsch

Modern Operating Systems have a blind spot for modern hardware

### Context

- 2020+: highly heterogeneous SoC
- ETH Zurich

### Goals

- Identify a de facto OS: All the memory accesses and privileges on a SoC
- Kirsch: OS to replace de facto OS, based on formal HW semantics

### Approach

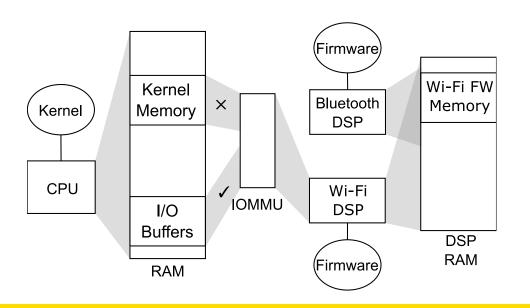
- Model the hardware and software
- Analyse it to determine trust requirements and properties



## Heterogeneous SoCs – the problem

### **Cross-SoC Attacks**

- Untrustworthy devices/peripherals
- Trusted by OS and other devices



#### Example: QualPWN

- over-the-air compromise of DSP
- DSP asks Linux driver to map all of physical memory for it through SMMU

#### How it normally works:

- Linux driver -> DSP: use this address for DMA
- DSP -> Linux driver: give me SMMU mappings for DMA

### Exploit

 DSP -> Linux driver: asks for malicious SMMU mappings

#### Problem

• Trust driver(s) to filter out bad mappings...



## Modelling the whole system

### OS, isolation, and protection

- OS: provide protection and isolation between application programs
- Kernel (e.g. Linux, seL4) not the most privileged software on machine

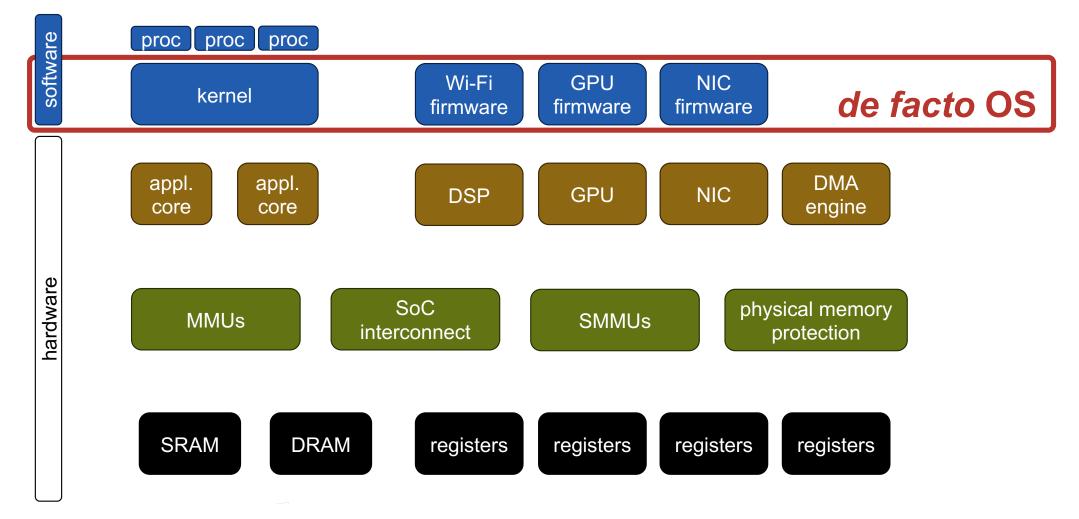
### De facto OS

- Consider HW (and firmware) that reads/writes to address spaces
  - DMA access: e.g. NICs, WiFi chips, video co-processors
  - Other (non-main memory) address spaces
- GLAS: Global logical address space

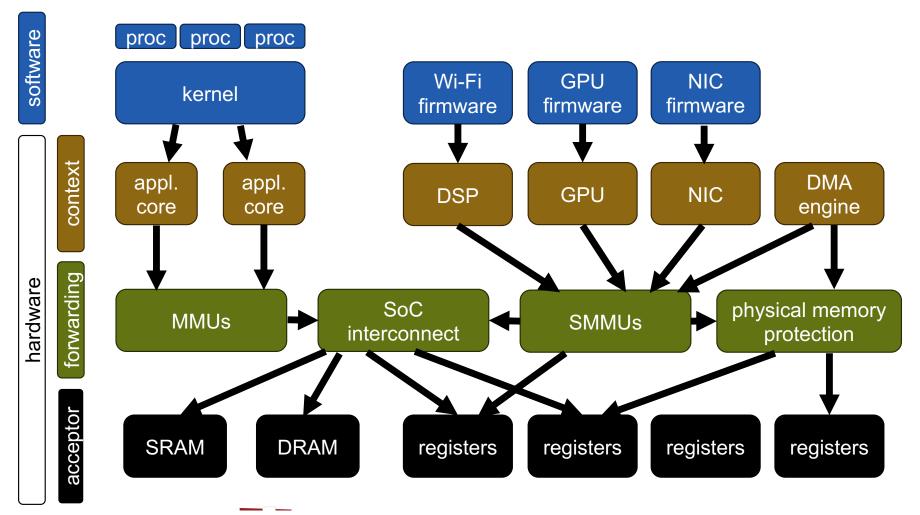
#### Formal specification (Sockeye3):

- directed graph: nodes = address spaces, edges = translation between address spaces
- Context: can generate memory operations (CPU, GPU, DMA engine, etc.)
- Translation regions: contains metadata that configures translation operations
- Component: complex behaviour = Rust code

### De Facto OS

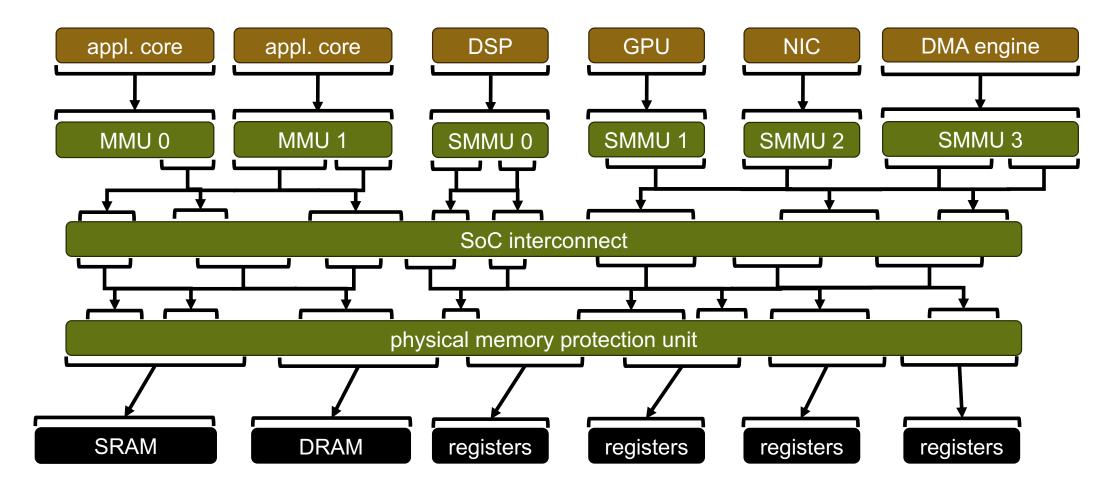


## **Memory Operations**





## **Decoding Net**





## Analysis

#### De facto OS characteristics

- No design
- Many parts cannot be changed

#### Goals

- Make security and correctness claims about de facto OS
  - hard guarantees about what the individual soft- and firmware components can and cannot do.
- Understand how to Improve a real-world de facto OS

#### Analysis

- Compute overlaps between "victim" context and other contexts (critical regions)
  - (i.e. which agents can read and write which RAM regions and control registers)
  - -> integrity, confidentiality violations
- What trust assumptions need to change (and how) to remove violations?

#### Status

- i.MX8 8X model
- Make hardware assumptions explicit for OS (e.g. seL4)



# Summary



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## Summary

#### Trends in multicore

- Scale (100+ cores)
- NUMA
- No cache coherence
- Distributed system
- Heterogeneity

#### OS design guidelines

- Avoid shared data
- Explicit communication
- Locality

#### Approaches to multicore OS

- Partition the machine (Disco, Tessellation)
- Reduce sharing (K42, Corey, Linux, FlexSC, scalable commutativity)
- No sharing (Barrelfish, fos)
- Dealing with heterogeneity (Kirsch/de facto OS)

